



## COTR Financial Services Diploma and BBA Planning Form

Advisor: \_\_\_\_\_

Date: \_\_\_\_\_

Student name: \_\_\_\_\_

Student signature: \_\_\_\_\_

Required courses		Credits	Management Major	Completed	Planned completion date	Notes:
<b>Certificate</b>				<b>See over for examples of courses to fill requirements</b>		
	Mathematics	3	MATH 101, 103 or 111			
	Economics	3	ECON 101			
	Economics	3	ECON 102			
	English	3	ENGL 100			
	Computers	3	COMP 154			
	Financial Accounting	3	ACCT 261			
	Statistics	3	STAT 106			
	Communications	3	COMC 102			
	100-200 Business	3	ACCT 262			
	100-200 Business	3	FINS 215			
		30				
<b>Diploma</b>						
	300-400 Business	3	ACCT 363			
	300-400 Business	3	ACCT 371			
	Canadian Business Law	3	MGMT 212			
	Ethics	3	MGMT 303			
	300-400 Business	3	MGMT 320			
	300-400 Business	3	ACCT 372			
	100-200 Business	3	MKTG 291			
	300-400 Business	3	FINS 312			
	300-400 Business	3	FINS 322			
	Organizational Behavior	3	MGMT 216			
		30				
	Total for Diploma	60				
<b>Other Business Courses</b>						
	Research Methods	3	MGMT 318			
	Managerial Accounting	3	ACCT 265 or ACCT 375			
	Marketing	3	MKTG 281			
	Strategic Management	3	MGMT 411			
	100-200 Business	3				
	100-200 Business	3				
	100-200 Business	3				
	100-200 Business	3				
		30				
<b>General Education</b>						
	Social Science/Humanities	3				
	Social Science/Humanities	3				
	Laboratory Science	3				
	Laboratory Science	3				
	Elective	3				
		15				
<b>Sustainability Requirements*</b>						
	Theory & Metrics	3	MGMT 310			
	Sustainable Operations	3	MGMT 410			
	Sustainability Project**	9	MGMT 470, 480, and 490			
		15				
	<b>Total Degree Credits</b>	<b>120</b>				

\* A Minimum of 15 upper level credits must be taken from College of the Rockies. These will likely be satisfied by the Sustainability Requirements.

\*\* Sustainability Project is not available for Prior Learning Assessment or transfer credit. It must be completed through College of the Rockies.

\*\*\* If another institution course is a 200 level but is equivalent to a COTR renumbered 300 level, it will receive upper-level credit. E.g. Intermediate Accounting will be 300.

\*\*\*\* Upper level courses can be used to fulfill lower level business electives.

**Examples of COTR courses to meet academic requirements.**

<b>Business Core Topics</b>	<b><i>for example:</i></b>
Mathematics	MATH 101, 103, 111
Statistics	STAT 106
Microeconomics	ECON 101
Macroeconomics	ECON 102
Computing	COMP 105, 153, or 154
Financial Accounting	ACCT 261 (BUAD 101) or ACCT 263 (BUAD 109)
Managerial Accounting	ACCT 265 (BUAD 209) or ACCT 375 (BUAD 205)
Marketing	MKTG 281 (BUAD 105)
Organizational Behaviour	MGMT 216 (BUAD 216), RECR 102
General Management	MGMT 204 (BUAD 104)
Canadian Business Law	MGMT 212 (BUAD 112) or TOUR 240
Ethics	MGMT 303 (BUAD 224)
Research Methods	MGMT 318 (BUAD 212) RECR 250, SOCI 210
Strategic Management	MGMT 411 (BUAD 299)
<b>Business Electives</b>	
100 – 200 Business	ACCT 262, 264; ATBO 106, 109, 208; COMC 253, COMP 154, ECON 207; ECON 280; FINS 215; MGMT 204 or equivalents if not used above, MGMT 208, MKTG 291; MKTG 283, 289; RECR 150, 210, 220, 260
300 – 400 Business	ACCT 350, 363, 364, 369, 371, 372, 373, 374, 376, 421, 431, 473; FINS 312, FINS 322; MGMT 302, MGMT 304, MGMT 305, MGMT 307, MGMT 311, MGMT 316; MGMT 320, MKTG 385
<b>General Education</b>	
English	ENGL 1XX, 2XX
Advanced Business Communications	COMC 102 , ENGL 1XX, ENGL 2XX
Social Science/Humanities	ATBO 201, 207; ANTH 101, 102, CRIM 1XX, CRIM 2XX; ECON 250, 207; ENST 200; FREN 1XX; HIST 2XX; INDG 101, 105, 250; KTUN XXX; PHIL XXX; POLI 100; PSYC 1XX, 2XX; RELS XXX; SOCI 1XX, SOCI 2XX; SPAN XXX; TOUR 237, 240
Laboratory Science	ASTR 100, BIOL 101, 102, 151, 181, 182, 204; CHEM 100, 101, 102, 215; ENSC 101; GEOL 105, 106, 220; GEOG 101, 102, 230; PHYS 1XX
Elective	ATBO 101, 107; COMC 101, 253; COMP 1XX, 2XX; CRWT 101, 102, 208; GEOG 1XX, 2XX, RECR 100, RECR 200, TOUR 111 or other University Studies courses.
<b>Sustainability</b>	
Sustainability Theory & Metrics	MGMT 310
Managing Sustainable Operations	MGMT 410
Sustainability Project	MGMT 470, 480 and 490